TIDEROCK

Actively looking for acquisitions

Call/email for specific criteria

A Growth Platform for B2B Companies

Who Is Tide Rock

Tide Rock is an Unlevered Buyout Firm that acquires and grows companies with strong free cash flow and makes quarterly distributions to investors.

Tide Rock focuses on the lower middle market. We look for companies with high-quality products and services with artificial constraints that can be removed to accelerate growth.

With our focus on value creation and breadth of strategic and operational support, we provide an ideal platform for growing companies to the next level.

Why Sellers Like Tide Rock

At Tide Rock, we invest with a long-term perspective, extending the legacy that the owner has created. We don't use transactional debt, which allows us to provide stability and flexibility for companies to grow. Our strong balance sheet, with capital that is ready to deploy, enables us to make acquisitions and operational investments to support the needs of our portfolio.

Sellers choose to work with Tide Rock because they like our quick and easy transaction process and the opportunity to invest their tax-deferred earnings in the diversified Tide Rock portfolio.

24%
AVG PORTCO ANNUAL GROWTH

20
PLATFORMS

55+
ACQUISITIONS TO-DATE

10+
2025 ACQUISITION TARGET

Key Differentiators

- No debt in transactions
- Flexible hold period
- Focus on sustainable topline growth
- Streamlined diligence process
- Strategic growth and operational support
- Ability to invest into a diversified portfolio

2025 Q4 FOCUS	MANUFACTURING	BUSINESS SERVICES	FOOD & BEVERAGE
	• Precision Machining • Electronic Manufacturing Services (PCB, PCBA, Cable/Wire Harness) • Medical Component Manufacturing	• Utilities Services • Facilities Services (Janitorial, Fire & Life Safety) • Wastewater Treatment & Services • Electronics Recycling	• Commercial Baking • Foodservice Co-Manufacturing

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INVESTMENT CRITERIA

INDUSTRIES

- Manufacturing
- Transportation & Logistics
- Value-added Distribution
- Business Services
- Food & Beverage

COMPANY

- Economically resilient
- Reoccurring revenues
- Differentiated products/services
- Low customer concentration
- Defensible market position

FINANCIAL

- EBITDA of $3-19M for platforms; $0-10M for add-ons
- Stable or growing revenue
- Healthy margins and strong free cash flow generation
- Modest CapEx requirements

CURRENT PORTFOLIO

	COMPANY	INDUSTRY	LOCATION	DESCRIPTION
MANUFACTURING	AIRSUPPLY TOOLS	Custom MRO Supplies	San Diego, CA	Value-added distributor specializing in tailor-made toolkits, tool pouches, white box kits, tool foam, and precision laser-etched tools.
	ADURA	Thermally-Conductive PCB LED Modules	Corona, CA	Designer & manufacturer of high performance, harsh environment LED PCB boards. Patented technology.
	boundless	Licensor & manufacturer of Motorola networking devices	Global	Global licensor of Motorola-branded networking products, managing development, manufacturing, and worldwide distribution.
	cablemaster	Harnesses & Cable Assembly	New Berlin, WI	Value-added cable & wire harness manufacturer for commercial lighting, kitchen, & industrial OEM end uses.
	FABCON	Sheet Metal Fabrication & Contract Manufacturing	Santa Ana, CA Valencia, CA	Advanced custom metal fabricator with precision machining, engineering, powder coating, & electronic assembly capabilities.
	FR CONVERSIONS	Custom Transportation	Westminster, MD	Manufacturer of conversion vehicles, specializing in Type 2 ambulances and mobility vehicles.
	MIAMFG	Precision Machining	Buda, TX	Precision CNC manufacturer delivering lights-out machining, laser marking, press-forming, and finishing for aerospace, defense, subsea, space, and infrastructure.
	PRECISION WATERJET & LASER	Waterjet & Laser Machining	Anaheim, CA	Integrated waterjet, fiber-laser, and multi-axis CNC machining platform delivering traceable, high-tolerance parts for aerospace, defense, energy, and industrial programs.
	PLASTIC MOLDING TECHNOLOGY	Injection Molding, Extrusion & Thermoforming	Centennial, CO El Paso, TX	Leading platform of custom plastic thermoforming and injection molding serving aerospace, defense, and healthcare industries.
	PRO-ACTIVE ENGINEERING	Printed Circuit Boards Design & Assembly	Sun Prairie, WI	Engineering-forward EMS group that focuses on PCB-A, electrical component assembly and sourcing electrical components.
BUSINESS SERVICES	American Recycling	Recycling Solutions	Modesto, CA	Comprehensive recycling services provider for institutional, industrial, and food processing needs.
	Full Circle ELECTRONICS	Secure Electronics Recycling & ITAD	9 Domestic Locations 2 Central/South America	Electronics recycling, refurbishment, resale, & data destruction for the federal government, telecom, and IT industries.
	MAT RECYCLERS	Mattress Recycling	Rancho Cucamonga, CA	Provider of mattress recycling and destruction solutions that specializes in the processing of hazardous CRT glass.
	PREMIER	Supply Chain & 3PL Services	Plano, TX	Technology-based logistics company that focuses on the return and repair of consumer electronics for telecoms and OEMs.
	PREMIER PACKAGING	Contract Packaging & Warehousing	Memphis, TN	Provider of value-added contract packaging, kitting, logistics and warehousing services for food & beverage clients.
	SPECCOAT	Advanced PCB Coating	Fremont, CA Billerica, MA	Specialty PCB coating for high cost of failure environments. Outer space, aerospace, & military applications.
	SUMMIT SEED COATINGS	Seed Coating	Caldwell, ID New Albany, IN	Provider of agricultural services specializing in advanced seed coating technology.
	TRIAD	Facility Maintenance & Cleaning Services	Littleton, CO	Leading commercial facilities maintenance and cleaning services provider with a national footprint & bluechip customers.
F&B	Glenn Wayne	Wholesale Bakery	Bohemia, NY	Wholesale bakery selling both private labeled individually wrapped and bulk-boxed goods.
	Seawind Foods	Dehydrated Ingredients	San Clemente, CA	30 year-old value-added distributor of all-natural food ingredients. Has and expansive international supplier & grower network.